



NEW JERSEY COALITION FOR FINANCIAL EDUCATION

General Membership Meeting Agenda

March 20, 2009 –10:30 AM to 12:00 Noon
765 Broad Street (10 Bank Street Entrance) 4th Floor*
Newark, NJ 07102

Welcome and Introductions

- Tour- Begins Promptly at 10:30

One of our NJCFE partners, New Jersey Junior Achievement (JA) will be providing us with a tour of their new Mobile Finance Park.

JA Finance Park is a reality-based, hands-on learning lab that helps students build a foundation for making intelligent, lifelong, personal financial decisions. The program includes in-school, teacher-led activities culminating in a visit to Capital One/Junior Achievement Mobile Finance Park and a post-visit assessment.

- Treasurer's Report *
- Approval of Minutes from January 16, 2009 *
- Grant Information Update *
 - T3 Grant Conference
 - Citigroup Workshops

Long Term Goals and New Projects

- Second Annual NJ Bankers and NJ Society of CPA's Golf Outing to Benefit Financial Literacy *
 - a. Monday, June 15, 2009 Mercer Oaks Golf Course
- 2009 Odom Award Nomination Announcement
- NJ Saves 2009
 - a. Report
- Spring Financial Health Day
 - a. Stephanie A. Bittner -May 22nd will be the Financial Health Day at Met East HS in Camden
- 2009 Fall Symposium
- 2009 Membership Drive

Guest Speakers/Presentation

- Dr. Barbara O'Neill
 - Presentation - "Orientation" for new members and a "Trip down memory lane"

(*) Materials included.