



## NEW JERSEY COALITION FOR FINANCIAL EDUCATION

### General Membership Meeting Agenda

March 20, 2009 –10:30 AM to 12:00 Noon  
765 Broad Street (10 Bank Street Entrance) 4th Floor\*  
Newark, NJ 07102

#### **Welcome and Introductions**

- Tour- Begins Promptly at 10:30

*One of our NJCFE partners, New Jersey Junior Achievement (JA) will be providing us with a tour of their new Mobile Finance Park.*

*JA Finance Park is a reality-based, hands-on learning lab that helps students build a foundation for making intelligent, lifelong, personal financial decisions. The program includes in-school, teacher-led activities culminating in a visit to Capital One/Junior Achievement Mobile Finance Park and a post-visit assessment.*

- Treasurer's Report \*
- Approval of Minutes from January 16, 2009 \*
- Grant Information Update \*
  - T3 Grant Conference
  - Citigroup Workshops

#### **Long Term Goals and New Projects**

- Second Annual NJ Bankers and NJ Society of CPA's Golf Outing to Benefit Financial Literacy \*
  - a. Monday, June 15, 2009 Mercer Oaks Golf Course
- 2009 Odom Award Nomination Announcement
- NJ Saves 2009
  - a. Report
- Spring Financial Health Day
  - a. Stephanie A. Bittner -May 22<sup>nd</sup> will be the Financial Health Day at Met East HS in Camden
- 2009 Fall Symposium
- 2009 Membership Drive

#### **Guest Speakers/Presentation**

- Dr. Barbara O'Neill
  - Presentation - "Orientation" for new members and a "Trip down memory lane"

(\* ) Materials included.