NEW JERSEY COALITION FOR FINANCIAL EDUCATION

What Older Adults Need to Know About Money Online Evaluation Form

Was this publication useful?

1	2	3	4
Not useful			Very useful

As a result of reading this publication, how much knowledge did you gain about financial planning topics for older adults?

1	2	3	4
A lot	Some	Little	None

As a result of this publication, what action(s) do you plan to take in the future? (Check all that apply)

_____Set one or more specific financial goals
_____Calculate net worth (assets – debts)
_____Start or increase contributions to employer retirement savings plans (e.g., 401(k) plans)
_____Start or increase contributions to an IRA
_____Do a retirement savings need calculation
_____Review investment asset allocation and/or performance
_____Review personal Social Security benefit estimate
_____Purchase long-term care insurance
_____Hire a financial advisor
_____Review or draft estate planning documents
_____Learn more about one or more of the topics discussed in *What Older Adults Need to Know About Money*

_____Other (please explain)_____
_____

Comments, feedback, or suggestions about *What Older Adults Need to Know About Money:*

Please return to NJCFE via any of the contact information found below.

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